

Adjustment of Underlying ISIN in Instruments with Nordea as underlying

Nordea Bank AB (publ) ("**Nordea Sweden**"), the former parent company of the Nordea group, previously announced its proposed re-domiciliation from Sweden to Finland, to be carried out as a cross-border reverse merger by way of absorption, through which Nordea Sweden was to be merged into a newly established Finnish subsidiary now known as Nordea Bank Abp ("**Nordea Finland**") (the "**Merger**"). The Merger has completed 1 October 2018. In connection therewith, Nordea Sweden has been dissolved and Nordea Sweden's rights and obligations (including, without limitation, its rights and obligations pursuant to its outstanding Warrants and Certificates) as well as its assets and liabilities have by operation of law transferred to Nordea Finland (the new parent company of the Nordea group), by way of universal succession in accordance with relevant Finnish and Swedish corporate law.

As a result, on 1 October 2018, the outstanding instruments listed below were adjusted to have Nordea Finland as underlying

Instrument	ISIN	Old Underlying ISIN	New Underlying ISIN
Bear Nordea ND	DK0060632099	SE0000427361	FI4000297767
Bear Nordea ND	DK0060632099	SE0000427361	FI4000297767
Bear Nordea 2ND	DK0060632172	SE0000427361	FI4000297767
Bear Nordea 2ND	DK0060632172	SE0000427361	FI4000297767
Bull Nordea 2ND	DK0060632255	SE0000427361	FI4000297767
Bull Nordea 2ND	DK0060632255	SE0000427361	FI4000297767
BULL NDA X2 NORDNET D	DK0060837300	SE0000427361	FI4000297767
BULL NDA X3 NORDNET D	DK0060837490	SE0000427361	FI4000297767
BEAR NDA X1 NORDNET D	DK0060838381	SE0000427361	FI4000297767
BEAR NDA X2 NORDNET D	DK0060838464	SE0000427361	FI4000297767
BEAR NDA X3 NORDNET D	DK0060838548	SE0000427361	FI4000297767
BULL NDA X3 ND	DK0061001203	SE0000427361	FI4000297767
BULL NDA X2 ND1	DK0061001393	SE0000427361	FI4000297767
BEAR NDA X1 ND1	DK0061001476	SE0000427361	FI4000297767
BEAR NDA X2 ND1	DK0061001559	SE0000427361	FI4000297767
BEAR NDA X3 ND	DK0061001633	SE0000427361	FI4000297767
BULL NORDEAX3 NF	FI4000239595	FI0009902530	FI4000297767
BULL NORDEAX3 NF	FI4000239595	FI0009902530	FI4000297767
BULL NORDEAX2 NF	FI4000239603	FI0009902530	FI4000297767
BULL NORDEAX2 NF	FI4000239603	FI0009902530	FI4000297767
BEAR NORDEAX3 NF	FI4000239611	FI0009902530	FI4000297767
BEAR NORDEAX3 NF	FI4000239611	FI0009902530	FI4000297767
BEAR NORDEA NF	FI4000239629	FI0009902530	FI4000297767
BEAR NORDEA NF	FI4000239629	FI0009902530	FI4000297767
BULL NORDEA X3 N	SE0004580306	SE0000427361	FI4000297767
BULL NORDEA X3 N	SE0004580306	SE0000427361	FI4000297767
BEAR NORDEA X3 N	SE0004580314	SE0000427361	FI4000297767
BEAR NORDEA X3 N	SE0004580314	SE0000427361	FI4000297767
BLANKA NORDEA N	SE0005219078	SE0000427361	FI4000297767
BLANKA NORDEA N	SE0005219078	SE0000427361	FI4000297767

BULL NDA X3 NORDNET	SE0009859671	SE0000427361	FI4000297767
BEAR NDA X1 NORDNET	SE0009860257	SE0000427361	FI4000297767
BEAR NDA X3 NORDNET	SE0009860265	SE0000427361	FI4000297767
MINI L NORDEA NORDNET 01	SE0009980113	SE0000427361	FI4000297767
MINI S NORDEA NORDNET 01	SE0009981046	SE0000427361	FI4000297767
MINI S NORDEA NORDNET 02	SE0009981053	SE0000427361	FI4000297767
MINI S NORDEA NORDNET 03	SE0009981061	SE0000427361	FI4000297767
MINI S NORDEA NORDNET 04	SE0010135004	SE0000427361	FI4000297767
MINI L NORDEA NORDNET 06	SE0010140673	SE0000427361	FI4000297767
MINI L NORDEA NORDNET 08	SE0010978189	SE0000427361	FI4000297767
MINI L NORDEA NORDNET 09	SE0010978197	SE0000427361	FI4000297767
MINI L NORDEA NORDNET 10	SE0010978205	SE0000427361	FI4000297767
MINI S NORDEA NORDNET 05	SE0010978536	SE0000427361	FI4000297767
MINI S NORDEA NORDNET 06	SE0010978544	SE0000427361	FI4000297767
BULL NDA X3 N1	SE0011170471	SE0000427361	FI4000297767
BULL NDA X2 N	SE0011170489	SE0000427361	FI4000297767
BLANKA NDA X1 N1	SE0011170497	SE0000427361	FI4000297767
BEAR NDA X2 N	SE0011170505	SE0000427361	FI4000297767
BEAR NDA X3 N1	SE0011170513	SE0000427361	FI4000297767
BULL NDA X3 ND	NO0010777360	SE0000427361	FI4000297767
BEAR NDA X3 ND	NO0010777378	SE0000427361	FI4000297767